

Capital Increase Report Form

BANGPAKONG TERMINAL PUBLIC COMPANY LIMITED

Date 6 July 2017

We Bangpakong Terminal Public Company Limited hereby report of the resolution of the board of directors no. 6/2017, held on 6 July 2017 from 15:00 to 18:00 in respect of a capital increase/share allotment as follows:

1. Capital decrease and Capital increase:

1.1 Capital decrease

The meeting of the board of directors passed a resolution approving the decrease of a registered capital of the Company from 14,453,608,907 Baht to 10,453,608,907 Baht by eliminating 4,000,000 registered shares at 1.00 Baht of its par value.

1.2 Capital increase

The meeting of the board of directors passed a resolution approving the increase of a registered capital of the Company from 10,453,608,907 Baht to 10,453,608,912 Baht by means of

| Type of Capital increase | Type of share | Number (shares) | Par value (Baht/share) | Total (million Baht) |
|---|-----------------|-----------------|------------------------|----------------------|
| <input checked="" type="checkbox"/> Specify the purpose of utilizing proceeds | Ordinary share | 5 | 1.00 | 5.00 |
| | Preferred share | - | - | - |
| <input type="checkbox"/> General mandate | Ordinary share | - | - | - |
| | Preferred share | - | - | - |

- Under specify the purpose of utilizing proceed fill data for all item except item No. 2.2
- Under a general mandate, fill data only items No.2.2, No.3 and No.4

2. Allotment of new shares:

2.1 Under specify the purpose of utilizing proceeds

| Allotted to | Number (shares) | Ratio (old: new) | Sale price (Baht/share) | Subscription and payment period | Note |
|---|-----------------|------------------|-------------------------|---------------------------------|---|
| For supporting the conversion/ exercising the right of BTC-W3 | 5 | - | - | - | To obtain the reasonable number of the registered capital and implement other steps for the reverse par split |

3. Schedule for shareholders meeting to approve the capital increase/allotment

The extraordinary meeting of shareholders no.1/2560 is scheduled to be held on 17 August 2017 at 9:00 at Jasmine Grande Residence, 4338 Rama IV Road, Phrakhanong, Klongtoey, Bangkok, Thailand, 10110

The share register will be closed for share transfer in order to determine the right to attend this meeting from _____ until the meeting has been duly convened.

Or

The share register will be recorded for share transfer in order to determine the right to attend this meeting on 20 July 2017. Also, 21 July 2017 will be the book-closing date on which the shareholder list as specified in section 225 of the Security Act shall be complied.

4. Approval of the capital increase/share allotment by relevant governmental agency and conditions thereto (if any)

- It is approved by the shareholder meeting to increase its registered share capital.
- BTC will increase its share capital and register its share capital to Ministry of Commerce and amend its Memorandum Of Association.

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

- To prepare its number of shares to change par value from 1.00 Baht per share to 12.00 Baht per share.

6. Benefits which the Company will receive from the capital increase/share allotment:

- To change its par value from 1.00 to 12.00 baht and compensate its accumulated loss.

7. Benefits which the shareholders will receive from the capital increase/share allotment:

- None –

8. Other details necessary for shareholders to approve the capital increase/share allotment:

- None –

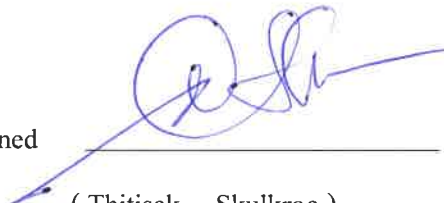
9. Schedule of action where the board of directors of the Company passes a resolution approving the capital increase or allotment of new shares:

| No. | Procedures of the Capital Increase | Date / Month / Year |
|-----|--|--|
| 1. | Board of director meeting | 6 July 2017 |
| 2. | Record Date of shareholders' right to attend Extraordinary General Meeting | 20 July 2017 |
| 3. | Closing Date of Shareholder's book to gather list of shareholders to attend Extraordinary General Meeting | 21 July 2017 |
| 4. | Extraordinary General Meeting | 17 August 2017 |
| 5. | Registration increase of share capital and others related procedures to Department of Business Development, Ministry of Commerce | Within 14 days after approved by shareholders on the Extraordinary General |


The Company hereby certifies that the information contained in this report form is true and complete in respects.

(To be signed by the authorized directors who are authorized to sign on behalf of the Company with the Company's seal affixed)



Signed  Authorized director
(Thitisak Skulkroo)

Position Director

Signed  Authorized director
(Danai Piamthipmanust)

Position Director