

บริษัท บางปะกง เทอร์มินอล จำกัด (มหาชน)
BANGPAKONG TERMINAL PUBLIC COMPANY LIMITED

(Translation)

Minutes of the Extraordinary General Meeting of Shareholders No. 1/2018
Bangpakong Terminal Public Company Limited

Bangpakong Terminal Public Company Limited (the "**Company**") arranged the Extraordinary General Meeting of Shareholders No. 1/2018 on 8 February 2018 at 1.30 p.m., at the mezzanine level meeting room, Jasmine Grande Residence (Rama 4) at 4338 Rama IV road, Phrakhanong, Klongtoey, Bangkok 10110.

Directors presented at the meeting

- | | | |
|----|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Gen. Jongsak Panichkul | Independent Director and Chairman of the Board |
| 2. | Mr. Virasak Sutanthavibul | Independent Director, Chairman of Audit Committee and Chairman of Nomination and Remuneration Committee |
| 3. | Mrs. Aree Termwattanapakdee | Independent Director and Audit Committee |
| 4. | Mr. Santi Pongjareanpit | Independent Director and Audit Committee |
| 5. | Mr. Thitisak Skulkroo | Vice Chairman of the Board, Director, Nomination and Remuneration Committee, Chairman of Executive Committee, and Chief Executive Officer (Act) |
| 6. | Mr. Danai Piamthipmanust | Director and Executive Committee |

The executives presented at the meeting

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|----|-------------------------|-------------------------|
| 1. | Dr. Mongkol Laowarapong | Chief Financial Officer |
| 2. | Ms. Tharada Kooprasit | Company Secretary |

The independent financial advisor (Silom Advisory Co., Ltd)

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|----|-------------------------------|-------------------------------|-------------------------|
| 1. | Mr. Pitak Kittiakrastien | Managing Director | Silom Advisory Co., Ltd |
| 2. | Mr. Natthaphat Puangphairoite | Independent Financial Advisor | Silom Advisory Co., Ltd |
| 3. | Mr. Aphisan Ongthawekiat | Independent Financial Advisor | Silom Advisory Co., Ltd |
| 4. | Ms. Sirinart Phuchaiwatananon | Independent Financial Advisor | Silom Advisory Co., Ltd |

Independent Legal Counsel (Taweedej Uiwongse Legal Office)

Mr. Taweedej Uiwongse

Thai Investors Association's Shareholders' Right Protection Volunteer

Mr. Thongtos Panglad

The meeting was called to order at 1.30 p.m.

Gen. Jongsak Panichkul, Chairman of the Board, gave an opening speech and appointed the Company's officer to inform the audience of registration status and voting procedure. The officer then inform the meeting that there was 52 shareholders attending the meeting in person holding 22,785,588 shares and 45 proxy holders holding 175,544,300 shares. The total number of shareholders attending the meeting in person and via proxy holders were 97 shareholders holding 198,329,888 shares or 33.9226 percent of paid-up shares of the Company, which constituted the quorum as prescribed in the article of association.

The officer then clarified voting procedure to the audience which can be summarized as follows;

Voting Rules of the Shareholders Meeting

- For each agenda, vote casting shall be performed using proxy votes submitted during the registration and/or voting ballots submitted by shareholders during the meeting; one share for one vote. Shareholders or proxy holders shall decide only one from each of the following options for their vote casting; "Approve", "Disapprove", or "Abstain". The votes of each participant cannot be separated, except for custodians holding proxies for foreign investors according to Proxy Form C.
- Shareholders who wish to vote to disapprove or abstain an agenda, please mark the voting ballots provided during meeting registration. The Company shall later deduct total votes of the agenda with the disapproved or abstained votes. For general agendas, according to Public Company Act. B.E.2535, the agendas shall be approved by majority votes of shareholders presenting at the meeting and having voting right. (Voided voting ballots shall be excluded from total votes.) In case of a tie in vote casting, the Chairman of the Board would be granted with a casting vote to determine the matter.
- Proxy voting
 - Proxy holders must cast their votes in accordance to the proxy granters' intention specified in the proxies. Any proxy vote different from the vote casting specified in the proxies shall be deemed as incorrect and shall not be counted.
 - In case that proxy granters did not specify their voting intention in the proxies, or in case of indistinct voting intention or a matter requiring further consideration or additional agendas apart from what specified in the proxy forms; including the case that there is a change in or additional fact, proxy holders may consider the matter and cast their votes as appropriate.

Vote Counting and Announcement of Voting Result

The Company shall inform of vote counting procedure to the meeting prior to each agenda. The Company's officers shall count the votes specified in proxy forms during registration and shall collect voting ballots during the meeting. The Company shall announce voting results of the current agenda after the vote casting process of the next agenda. Hence, for each agenda, the number of attendance may differ since some shareholders might just attend the meeting or leave. However, the Company has appointed an external legal counsel to monitor and check the voting procedure to ensure that the meeting is transparent, lawful and in accordance to the Company's article of association.

For an inquiry, shareholders are encouraged to make an inquiry relating to the agenda. In consideration of other shareholders, for unrelated matters, shareholders please ask during an agenda considering of other matters. As for the inquiry, Chairman might assign directors or the Company's officers relevant to the issue to answer the question. Shareholders who wish to make an inquiry, please raise their hands up and receive a microphone from the officers. Shareholders please announce their names and inform whether they are shareholders or proxy holders, for the purpose of minute taking.

The Company shall disclose the minutes of meeting specifying the voting result of each agenda through the Company's website within 14 days after the meeting (within 22 February 2018).

As for this meeting, Mr. Taweedej Uiwongse; a legal advisor from Taweedej Uiwongse Legal Office, would witness vote counting. The Chairman offered an opportunity for shareholders to ask about the voting procedure.

The Chairman assigned Mr. Thitisak Skulkroo; Acting Chief Executive Officer, to proceed the meeting and propose the meeting to consider the matters of agenda items as follows;

Agenda Item 1 Report from the Chairman

Mr. Thitisak Skulkroo, Acting Chief Executive Officer informed the meeting that, in order to bring the Company back to profit and make the Company enable for dividend payment, the Company has proceeded capital reduction in accordance to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2017 on 17 August 2017, and registered the capital reduction with the Ministry of Commerce on 30 October 2017, to wipe out the deficit in retained earnings and the discount on share capital.

The Company has been extending its business into shipping and freight forwarding business and recruited more workforce to support the business capacity. Thus, the Company planned to raise the

capital from existing shareholders and a specific investor, to help the Company back to profit and enable to proceed dividend payment.

The Chairman reported that, as this agenda was for acknowledgement, vote casting was not required.

Agenda Item 2 To certify the Minutes of the Extraordinary General Meeting of Shareholders No. 1/2017 held on 17 August 2017

Mr. Thitisak Skulkroo, Acting Chief Executive Officer reported to the meeting that the Company has prepared the minutes of the Extraordinary General Meeting of Shareholders No. 1/2017 held on 17 August 2017, which copies of the minutes has been delivered to shareholders.

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

As none of shareholders asked a question or commented, Mr. Thitisak Skulkroo proposed the meeting to consider certifying the Minutes of the Extraordinary General Meeting of Shareholders No. 1/2017 held on 17 August 2017.

Mr. Thitisak Skulkroo informed the meeting that this agenda item required majority votes of shareholders presenting in the meeting and having voting rights.

Resolution The meeting has considered and certified the Extraordinary General Meeting of Shareholders No. 1/2017 held on 17 August 2017 with majority votes of shareholders presenting in the meeting and having voting rights as follows;

Approved	202,488,586	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

Note There were 12 shareholders holding 4,158,698 shares who attended the meeting during this agenda, which made total of 109 shareholders attending the meeting and holding 202,488,586 shares.

Agenda Item 3 To consider and approve the Increase of registered capital of the Company from 592,371,171.68 Baht or 871,134,076 shares, to 957,033,230.80 Baht or 1,407,401,810 shares by issuing 536,267,734 common shares at 0.68 Baht of par value which equivalent to 364,662,059.12 Baht

Mr. Thitisak Skulkroo, Acting Chief Executive Officer assigned Dr. Mongkol Laowarapong, Chief Financial Officer, to clarify the details of capital increase to the meeting. Dr. Mongkol Laowarapong, reported the details to the meeting which can be summarized as follows;

According to the Company's plan to diversify its investment and restructure its business, the Company needs working capital for logistic service business including port service, warehouse service, inland transportation service, custom clearance and freight forwarding service. As a result, the Company have to increase its capital. Prior to the capital increase, the Company had 592,371,171.68 Baht of registered capital, or 871,134,076 shares, and 397,564,544.56 Baht of paid-up capital or 584,653,742 shares, while the unpaid share capital equal to 194,806,627.12 Baht or 286,480,334 shares (reserved for the right execution of BTC-W3). Thus, to support the business, the Company required to raise share capital from 592,371,171.68 Baht (Five hundred ninety-two million three hundred seventy one thousand one hundred and seventy one Baht and sixty five Satang) or 871,134,076 shares (eight hundred seventy one million one hundred thirty four thousand and seventy six shares) to 957,033,230.80 Baht (Nine hundred fifty seven thirty three thousand two hundred and thirty Baht and eighty Satang) or 1,407,401,810 shares (One thousand four hundred seven million four hundred one thousand eight hundred and ten Baht) by issuing 536,267,734 common shares (Five hundred thirty six million two hundred sixty seven thousand seven hundred and thirty four common shares) at 0.68 Baht of par value (sixty eight Satang) which equivalent to 364,662,059.12 Baht (Three hundred sixty four million six hundred sixty two thousand fifty nine Baht and twelve Satang) with the following details;

	Newly issued ordinary shares	No. of shares	Registered Capital	Issuing Value
1	Right Offering	292,326,871	198,782,272.28	263,094,184
2	Private Placement	200,000,000	136,000,000	180,000,000
3	Reserved for Right Adjustment of BTC-W3	43,940,863	29,879,786.84	-
Total		536,267,734	364,662,059.12	443,094,184

	Use of Proceeds Plan	Amount (M. Baht)	Period
1	Acquiring truck (tractor heads and trailers) and containers to expand inland transportation service business	60.00	Within 1 year
2	Port and warehouse renovation	40.00	
3	Working capital for custom clearance and NVOCC services	243.09	
4	Other projects	100.00	Within 2 year
Total		443.09	

The capital increase is not contrast with the Clause 136 of Public Company Act.

3.1 Increase capital to the existing shareholders in the proportion of shareholding not exceeding 292,326,871 shares, can be calculated in the amount of 198,782,272.28 Baht (0.68 Baht of par value) with the ratio of 2 existing shares per one newly issued common share, offering to sell at 0.90 Baht per share.

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the capital increase issued to existing shareholders in proportion to their shareholding in the amount not exceeding 292,326,871 shares, totaling 198,782,272.28 Baht (par value of 0.68 Baht per share) at the ratio of 2 existing shares to 1 newly issued share, with the offering price of 0.90 Baht.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights.

Since Agenda Item 3 and Agenda Item 7 were considered as connected agendas with the plan of the Company to increase capital, hence, If any agenda is not approved, it shall be deemed that the other agenda has been approved earlier, shall be revoked and there would be no further consideration for further agenda and shall be deemed that consideration for approval in various issues as mentioned the details in agenda 3 to agenda 7 have not been approved by the shareholders' meeting. Additional details in accordance with the capital increase (F53-4).

Resolution The meeting has considered and approve the capital increase issued to existing shareholders in proportion to their shareholding in the amount not exceeding

292,326,871 shares, totaling 198,782,272.28 Baht (par value of 0.68 Baht per share) at the ratio of 2 existing shares to 1 newly issued share, with the offering price of 0.90 Baht. The agenda was voted with not less than three-fourth of votes from shareholders presenting at the meeting and having voting rights, as follows;

Approved	202,538,936	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

Note There were 5 shareholders holding 50,350 shares who attended the meeting during this agenda, which made total of 114 shareholders attending the meeting and holding 202,538,936 shares.

3.2 In case, there are remaining of newly issued common shares from the offering to sell with the existing shareholders in Clause 3.1, offering to Millcon Steel Public Company Limited

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

Ms. Mayurachat Chanhirunchoti, a proxy holder, asked whether Millcon Steel Public Company Limited ("MILL") would purchase all remaining newly issued shares, if the existing shareholders do not exercise their rights to purchase the newly issued shares, and would shareholders be able to exercise BTC-W3 at what price.

Mr. Thitisak Skulkroo, explained that, it shareholders do not exercise their rights to purchase, the Company would allocate the remaining shares to shareholders oversubscribing for the newly issued shares. However, MILL had yet to agree to purchase all of the remaining newly issued shares. As for the capital increase, the Company prioritized the right of existing shareholders, especially in the case of private placement which might lessen the rights of existing shareholders. Thus, the Company valued the existing shareholders.

As for BTC-W3, Mr. Thitisak asked the independent financial advisor to provide additional information to shareholders. The Company has adjusted the rights of BTC-W3 on the XR date which was 19 December 2017. The details were as follows;

Warrant Name : The Warrant to purchase ordinary share of Bangpakong Terminal Public Company Limited No. 3

Symbol	:	BTC-W3
Previous Price	:	7.20 Baht per 1 ordinary share
Price after the rights adjustment	:	6.53 Baht per 1 ordinary share
Previous exercise ratio	:	1 unit of warrant per 0.08333 ordinary share
Exercise ratio after the rights adjustment	:	1 unit of warrant per 0.09188 ordinary share
Effective Date	:	The first date which shareholders does not get the rights to purchase newly issued shares, (the XR date) which is 19 December 2017 onward.

Ms. Mayurachat Chanhirunchoti, the proxy holder, asked for the reason of previous capital reduction of the Company and capability of the specific investor.

Mr. Thitisak Skulkroo answered that, the previous capital reduction was proceed because the Company had a large amount of deficit on retained earnings and the discount on share capital which caused the Company to be unable to paid dividend to shareholders. Therefore, the capital increase that was proposed to shareholders and the private placement offered to MILL, with 18 months of locked-up period, shall bring the best benefit to the Company and make it enable for dividend payment.

Millcon Steel Public Company Limited; the private placement investor, is one of leading manufacturers and distributors of steel products in Thailand, with revenue and net profit for the period ended September 2017 equals to 15,000 million Baht and 200 million Baht approximately. MILL's investment would help the Company to earn revenue from transportation service with more than 1 million tons of steels per year to transport. Moreover, the Company planned to expand its customer base in shipping and transportation services.

Ms. Mayurachat Chanhirunchoti, the proxy holder, asked whether the Company planned to acquire more businesses.

Mr. Thitisak Skulkroo clarified that the Company focused on expanding the business by renovating the port and ICD warehouse which the Company would build a bounded warehouse to support wider range of customers. Thus the Company required more working capital for shipping and freight forwarder service, and required 100 million Baht of capital increase to support the business expansion and future investment.

Mr. Parmoth Lertsukul, a shareholder, asked about the financial cost indicated in Section 5 page 12-13 of a report of the independent financial advisor Re: The waiver from making a tender offer for all securities of the business by the resolution of the shareholders' meeting (Whitewash), that the financial lease of 50 trucks was for the current trucks or additional trucks. Moreover, the shareholder asked that whether the Company was capable to generate as much as revenue as indicated in page 8 of Section 5 of

the report which stated that the Company’s revenue would be increase 10 times within 10 years. Lastly, the shareholders asked about the cause of impairment of land value indicated in page 12 of Section 5 of the report.

Mr. Thitisak Skulkroo explained that the financial cost was caused by interest from the lease contract with a certain financial institute for 10 trailer heads and trailers. The Company plans to raise fund of 60 million Baht to acquire more trucks and containers for in-land transportation business.

The revenue specified in the report was close to reality based on the Company’s future business plan, which was a reason for the capital increase.

The impairment of land value was caused from the expropriation of the Company’s land in Sriracha. The land area was 1 rai 2 ngan and 77 sq.wa and was expropriated by Chonburi Highway District to build a rest area of motorway. The Company has received compensation and submitted an appeal to the Ministry of Transport for additional compensation.

Since there was no further question or opinion from shareholders, Mr. Thitisak Skulkroo then proposed the meeting to approve that in case of remaining newly issued common shares from the offering to sell with the existing shareholders in Clause 3.1, offering to Millcon Steel Public Company Limited.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights

Resolution **The meeting considered and approved that in case of remaining newly issued common shares from the offering to sell with the existing shareholders in Clause 3.1, offering to Millcon Steel Public Company Limited. The agenda was voted with not less than three-fourth of votes from shareholders presenting at the meeting and having voting rights, as follows;**

Approved	202,538,936	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

3.3 Increase capital to Millcon Steel Public Company Limited, not exceeding 200,000,000 shares, can be calculated in the amount of 136,000,000 Baht (0.68 Baht of par value), offering to sell at 0.90 Baht per share.

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

Mr. Anu Wongsarnkij, a shareholder, asked about a reason why the Company specified an offer price of 0.90 Baht, and whether the Company had potential to grow 10 times. The shareholder also asked about management authority of the new shareholder.

Mr. Thitisak Skulkroo assigned the independent financial advisor to clarify the questions. Mr. Pitak Kittiakrastien explained to the meeting that, the price of 0.90 Baht was specified from a negotiation between the Company's management using standard share value evaluation methods which qualified by SEC and SET. As for this case, a discount cash flow method was used regarding the Company's potential growth in revenue which was expected to grow from 100 million Baht to 1,000 million Baht. As a result, the appropriate price of the Company's share was 0.60 – 0.89 Baht. Thus, the management negotiated the price to 0.90 Baht which was appropriate price of the Company.

As for a tremendous growth, the Company has prepared for the new business since January 2018 and has operated the business. The Company planned the transportation service for MILL in advance for the best efficiency. The Company agreed with MILL to offer a discount of 5% for the service, which was a normal term for major customers.

Therefore, the Company would like to reassure that the performance would be improved in 2018.

As for the management authority, MILL would send 2 representatives as directors of the Company, out of 9 directors. Therefore, shareholders can trust that the Company's management who shall bring the best benefit to shareholders.

Mr. Chakrit Pitaksak, a proxy holder, asked about a tendency of revenue from shipping services.

Mr. Thitisak Skulkroo explained that the custom clearance and freight forwarding services have been grown significantly and the Company shall maintain gross profit margin to remain at least 10 percent.

Since there was no further question or opinion from shareholders, Mr. Thitisak Skulkroo then proposed the meeting to approve the issuance of newly issued shares allocated to Millcon Steel Public Company Limited in the amount of not exceeding 200,000,000 shares, can be calculated in the amount of 136,000,000 Baht (0.68 Baht of par value), offering to sell at 0.90 Baht per share.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights

Resolution The meeting considered and approved approve the issuance of newly issued shares allocated to Millcon Steel Public Company Limited in the amount of not exceeding 200,000,000 shares, can be calculated in the amount of 136,000,000 Baht (0.68 Baht of par value), offering to sell at 0.90 Baht per share. The agenda was voted with not less than three-fourth of votes from shareholders presenting at the meeting and having voting rights, as follows;

Approved	202,538,936	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

3.3 Increase capital to reserve for the right exercise of BTC-W3 , not exceeding 43,940,863 shares, can be calculated in the amount of 29,879,786.84 Baht (0.68 Baht of par value).

The capital increase was reserved for the right adjustment of the warrants, and did not contrast to the Public Company Act Section 136 which indicated that "The company may increase the amount of its registered capital by issuing new shares.

The issuance of new shares under paragraph one may be made after

(1) all shares have been sold and paid up, or, if the shares still remain unsold, the unsold shares shall be the shares issued for the exercise of rights under convertible debentures or shares warrant;

(2) the meeting of shareholders has passed a resolution by not less than three-fourths of the total votes of the shareholders attending the meeting present and qualified to voted; and

(3) such resolution has been produced to the Registrar for registration of change in the registered capital within fourteen days from the date on and having the right to vote resolution.

In this connection, Chapter 3 and Chapter 5 shall apply mutatis mutandis."

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the capital increase reserved for the right exercise of BTC-W3 in the amount of not exceeding 43,940,863 shares, can be calculated in the amount of 29,879,786.84 Baht (0.68 Baht of par value).

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights.

Resolution The meeting considered and approved the capital increase reserved for the right exercise of BTC-W3 in the amount of not exceeding 43,940,863 shares, can be calculated in the amount of 29,879,786.84 Baht (0.68 Baht of par value). The agenda was voted with not less than three-fourth of votes from shareholders presenting at the meeting and having voting rights, as follows;

Approved	202,538,936	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%

Voided **0 votes equal to** **0.0000%**

Agenda Item 4 To consider and approve the Amendment of Clause 4 of the Company's Memorandum of Association to be consistent with the Capital Increase

Mr. Thitisak Skulkroo; Acting Chief Executive Officer, informed that, to be consistent with the capital increase, the Company had to proceed the amendment of Clause 4 of the Company's Memorandum of Association, as follows;

Clause 4. Registered Capital	Baht 957,033,230.80 (Nine hundred fifty seven thirty three thousand two hundred and thirty Baht and eighty Satang)
Categorized into	1,407,401,810 shares (One thousand four hundred seven million four hundred one thousand eight hundred and ten shares)
Par value	0.68 Baht (Sixty eight satang)
Divided into	
Common Stock	1,407,401,810 shares (One thousand four hundred seven million four hundred one thousand eight hundred and ten shares)
Preferred Stock	-None-

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the Amendment of Clause 4 of the Company's Memorandum of Association to be consistent with the Capital Increase.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights.

Resolution The meeting considered and approved the amendment of Clause 4 of the Company's Memorandum of Association to be consistent with the Capital Increase. The agenda was voted with not less than three-fourth of votes from shareholders presenting at the meeting and having voting rights, as follows;

Approved	202,539,236	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

Note There were 3 shareholders holding 300 shares who attended the meeting during this agenda, which made total of 117 shareholders attending the meeting and holding 202,539,236 shares.

Agenda Item 5 To consider and approve the allotment of shares

Mr. Thitisak Skulkroo; Acting Chief Executive Officer, assigned ดร. มงคล เหล่าวงพงษ์; Chief Financial Officer, to explained about the allotment of the newly issued ordinary shares. ดร. มงคล เหล่าวงพงษ์ reported the details about the agenda item which can be summarized as follows;

As the Company would issue the capital increase shares of 536,267,734 shares (Five hundred thirty six million two hundred sixty seven thousand seven hundred and thirty four common shares), at par value of 0.68 Baht (Sixty eight Satang), the Company would like to allot the issued shares as follows;

5.1 To allot not over than 292,326,871 (Two hundred ninety two million three hundred twenty six thousand eight hundred seventy one) shares capital to the existing shareholders of the Company in proportion to their shareholdings (Right Offering) in the ratio of 2 existing shares to one newly issue share at 0.90 Baht (Ninety satang) which equivalent to 263,094,184 Baht (Two hundred sixty three million ninety four thousand one hundred eighty four)

Any fraction of share would be round down. The date for determining the list of shareholders entitled to subscribe the newly issued common shares (Record Date) on 21 December 2017. The date for subscribe the newly issued common shares would be on 19-23 February 2018 (5 business days in total).

In case there are newly issued common share left from the subscription of the existing shareholders as right offering, the Company would allot those shares to the shareholders who demand to oversubscribe at the same subscription price. The Company would allot all the shares until there are no shares left for allotment or until there are no shareholders demand for the shares.

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

Mr. Anu Wongsarnkij, a shareholder, inquired about the company to oversee the allotment and subscription processes and in case of the remaining shares from subscription, whether MILL would accept to purchase all of them immediately or not.

Mr. Thitisak Skulkroo explained that, the Company would handle the subscription process by itself. The subscription would be held during 19-23 February 2018 at President Park Bld., Park Room, Sukhumvit 24.

As for the remaining shares, MILL shall have to consider later on.

Ms. Patcharin Klungpremjitr asked the Company to explain about the allocation ration for the right offering which was 2:1.

Mr. Thitisak Skulkroo explained that the existing shareholders would have a right to purchase newly issued shares; 2 existing shares per 1 newly issued shares. The existing shareholders may fully or partially subscribed for the new shares.

Since there was no further questions and opinions from shareholders, Mr. Thitisak Skulkroo then proposed the meeting to approve the allotment of not over than 292,326,871 (Two hundred ninety two million three hundred twenty six thousand eight hundred seventy one) shares capital to the existing shareholders of the Company in proportion to their shareholdings (Right Offering) in the ratio of 2 existing shares to one newly issue share at 0.90 Baht (Ninety satang) which equivalent to 263,094,184 Baht (Two hundred sixty three million ninety four thousand one hundred eighty four).

For the allotment in clause 5.1 and 5.2, the Board of Directors would be appointed as an authorized person to postpone the subscription period as appropriate. However, the postponed period must not later than 3 months after the date which the meeting has passed a resolution to approve the agenda.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights and less than 10 percent of rejection votes of shareholders presenting at the meeting and having voting rights.

Resolution **The meeting considered and approved the allocation of not over than 292,326,871 (Two hundred ninety two million three hundred twenty six thousand eight hundred seventy one) shares capital to the existing shareholders of the Company in proportion to their shareholdings (Right Offering) in the ratio of 2 existing shares to one newly issue share at 0.90 Baht (Ninety satang) which equivalent to 263,094,184 Baht (Two hundred sixty three million ninety four thousand one hundred eighty four). The agenda was voted with not less than three-fourth of votes from shareholders presenting at the meeting and having voting rights and less than 10 percent of rejection votes of shareholders presenting at the meeting and having voting rights, as follows;**

Approved	202,542,836 votes equal to	100.0000%
Disapproved	0 votes equal to	0.0000%

Abstained	0 votes equal to	0.0000%
Voided	0 votes equal to	0.0000%

Note There were 3 shareholders holding 3,600 shares who attended the meeting during this agenda, which made total of 120 shareholders attending the meeting and holding 202,542,836 shares.

5.2 To consider and approve the offering for the remaining shares from the allotment and / or offering to the existing shareholders in proportion to the shareholding of each shareholder and from the oversubscription ("the remaining shares from the allocation to the proportionate shareholders") offered to sell to MILL (Private Placement) at a price equal to the offering price to the existing shareholders in proportion to their shareholding

The offering price was lower than the average share price when considering the expected impact from the fully diluted, which is approximately 1.10 Baht per share, in which the price is lower than the market price, in this regard, Market Price means the weighted average price of the Company's shares traded on the SET during the period of 15 business days in prior to the date on which the Board of Directors has resolution to propose the agenda regarding with offering of private placement to the Extraordinary General Shareholders' meeting No.1/2018 (during November 15, 2017 – December 6, 2017) which equivalent to 1.27 Baht per share and lower than 90% of the market price as weighted average 15 days which equivalent to 1.14 Baht as offering price to sell for specific person with the price is lower than the average share price. Further details were specified in the Company's Information Memorandum Re: Allocation of Newly Issued Ordinary Shares under a Private Placement.

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the offering for the remaining shares from the allotment and / or offering to the existing shareholders in proportion to the shareholding of each shareholder and from the oversubscription ("the remaining shares from the allocation to the proportionate shareholders") offered to sell to MILL (Private Placement) at a price equal to the offering price to the existing shareholders in proportion to their shareholding.

For the allotment in clause 5.1 and 5.2, the Board of Directors would be appointed as an authorized person to postpone the subscription period as appropriate. However, the postponed period must not later than 3 months after the date which the meeting has passed a resolution to approve the agenda.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights and less than 10 percent of rejection votes of shareholders presenting at the meeting and having voting rights.

Resolution The meeting considered and approved the offering for the remaining shares from the allotment and / or offering to the existing shareholders in proportion to the shareholding of each shareholder and from the oversubscription ("the remaining shares from the allocation to the proportionate shareholders") offered to sell to MILL (Private Placement) at a price equal to the offering price to the existing shareholders in proportion to their shareholding. The agenda was voted with not less than three-fourth of votes from shareholders presenting at the meeting and having voting rights and less than 10 percent of rejection votes of shareholders presenting at the meeting and having voting rights, as follows;

Approved	202,556,086	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

Note There was 1 shareholders holding 13,250 shares who attended the meeting during this agenda, which made total of 121 shareholders attending the meeting and holding 202,556,086 shares.

5.3 To allot not over than 200,000,000 shares to the Private Placement which is Millcon Steel Public Company Limited ("MILL"), the offered price is 0.90 Baht per share which equivalent up to 180,000,000 Baht.

The offered price is less than 90% of the Market Price where the Market Price equivalent to 1.27 Baht per share. The date for the private placement share subscription is 19–23 February 2018 (five Business days in total). Further details were specified in the Company's Information Memorandum Re: Allocation of Newly Issued Ordinary Shares under a Private Placement

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the allocation of not over than 200,000,000 shares to the Private Placement which is Millcon Steel Public Company Limited ("MILL"), the offered price is 0.90 Baht per share which equivalent up to 180,000,000 Baht.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights and less than 10 percent of rejection votes of shareholders presenting at the meeting and having voting rights.

Resolution The meeting considered and approved the allocation of not over than 200,000,000 shares to the Private Placement which is Millcon Steel Public Company Limited (“MILL”), the offered price is 0.90 Baht per share which equivalent up to 180,000,000 Baht. The agenda was voted with not less than three-fourth of votes from shareholders presenting at the meeting and having voting rights and less than 10 percent of rejection votes of shareholders presenting at the meeting and having voting rights, as follows;

Approved	202,556,086	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

5.4 To approve the allocation of not exceeding 43,940,863 shares, (forty three million nine hundred forty thousand eight hundred and sixty three shares) at 0.68 Baht of par value, for supporting with the convertible right of BTC-W3.

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the allocation of not exceeding 43,940,863 shares, (forty three million nine hundred forty thousand eight hundred and sixty three shares) at 0.68 Baht of par value, for supporting with the convertible right of BTC-W3.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights and less than 10 percent of rejection votes of shareholders presenting at the meeting and having voting rights.

Resolution The meeting considered and approved the allocation of not exceeding 43,940,863 shares, (forty three million nine hundred forty thousand eight hundred and sixty three shares) at 0.68 Baht of par value, for supporting with the convertible right of BTC-W3. The agenda was voted with not less than three-fourth of votes from shareholders presenting at the meeting and having voting

rights and less than 10 percent of rejection votes of shareholders presenting at the meeting and having voting rights, as follows;

Approved	202,556,086	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

Agenda Item 6 To consider and approve to propose the Extraordinary General Shareholders Meeting to waive the Tender Offer for all securities of the company by virtue of the resolution of the shareholders' meeting of the Company ("Whitewash") to Millcon Steel Public Company Limited

Mr. Thitisak Skulkroo; Acting Chief Executive Officer, assigned Dr. Mongkol Laowarapong to explained the details regarding the wavier of the Tender Offer for all securities of the company by virtue of the resolution of the shareholders' meeting of the Company ("Whitewash") ") to Millcon Steel Public Company Limited. Mr. Pitak Kittiakrastien, the independent financial advisor from Silom Advisory Co., Ltd explained the details to the meeting which were summarized as follows;

In case that the existing shareholders did not exercise their rights to purchase the Company's newly issued common shares and the company offers the remaining shares from the allotment to the existing shareholders in proportion, as a result, the shareholding of Millcon in the Company would not exceed 292,326,871 shares and when combine with the number of common shares as Millcon has been allocated in a limited number of 200,000,000 shares, consequently, Millcon shall receive the newly issued ordinary shares in the amount of not exceeding to 492,326,871 shares, as a result, Millcon shall hold the voting rights in the company not exceeding 492,326,871 votes, approximately 45.71% of the total voting rights of the company after the increasing of company's capital, as a result, Millcon shall hold shares more than 25% of the voting rights of the company. In such cases, Millcon shall require to proceed with a tender offer for all securities of the Company (Tender Offer) under Section 247 of the Securities and Exchange Act BE 2535 (1992) (and amended) and the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 (2011) Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeover dated 13 May 2011, (and amended).

Further details regarding the whitewash and the request form for Shareholders' Meeting resolution to approve acquisition of new securities without requirement to make a tender offer for all securities of the business (247-7), including a report of Independent Financial Advisor Re: The waiver from making a tender offer for all securities of the business by the resolution of the shareholders' meeting (Whitewash) had been sent to shareholders.

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the waiver of tender offer for all securities of the company by virtue of the resolution of the shareholders' meeting of the Company ("Whitewash") to Millcon Steel Public Company Limited.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights excluding the vote of shareholders with a conflict of interest.

Resolution **The meeting considered and approved the waiver of tender offer for all securities of the company by virtue of the resolution of the shareholders' meeting of the Company ("Whitewash") to Millcon Steel Public Company Limited. The agenda was voted with not less than three-fourth of votes from shareholders presenting at the meeting and having voting rights excluding the vote of shareholders with a conflict of interest, as follows;**

Approved	202,556,086	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

Agenda Item 7 To approve the authorization related to the capital increase and others

Mr. Thitisak Skulkroo; Acting Chief Executive Officer, explained that the authorization would be granted to the Board of Directors or a person assigned by the Board of Director to proceed any matter regarding the capital increase, share allocation, and related matters in compliance with the regulations of the Stock Exchange of Thailand and the Securities and Exchange Commission as follows;

1. Determining and / or amendment details of terms or conditions related to the allocation and/ or offering to sell the newly issued common shares, including, but not limited to, the allotment and / or offering of newly issued common shares as a whole or in part, one-time or in periodical, duration for the offering, subscription and payment method and other details necessary or relevant for the allocation and/ or offering of newly issued common shares of both existing shareholders of the Company and offering to private placement.
2. Considering not to allocate and/ or offer for sale or to cancel the allotment and/ or the offering of newly issued common shares, as a result, the shareholding of the non-Thai national in the Company exceeds the amount as prescribed in the articles of association of the Company.

3. Appointment of Financial Advisor, Legal counsel, Consultant or other service provider.
4. Contacting, negotiating, signing, filing and/ or amendment of the application for information, permission, disclosure of information, reporting and/ or any documents as necessary or relevant to the allocation and/ or offering of newly issued common shares, offering of newly issued common shares to private placement, connected transaction, waiver from making the tender offer for all securities of the business by the resolution of the shareholders' meeting (Whitewash), capital increase registration and related transactions and/ or the listing of newly issued common shares to be listed securities, making a statement confirmation, provide information to relevant agencies, including but not limited to, the Securities and Exchange Commission, The Stock Exchange of Thailand and the Ministry of Commerce.
5. Coordinating with government agencies or relevant regulatory bodies, such as, the Ministry of Commerce, the Securities and Exchange Commission, and the Stock Exchange of Thailand any person or entity involved in the implementation of Agenda 3 to 7.
6. Taking of any actions as necessary or related to the implementation of Agenda 3 to Agenda 7 or as deemed appropriate to increase the registered capital, allotment and/ or offering of newly issued common shares of the Company under Agenda 3 to Agenda 7 have been completed.

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the authorization related to the capital increase and others.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required majority votes of shareholders presenting at the meeting and having voting rights.

Resolution **The meeting considered and approved the authorization related to the capital increase and others. The agenda received majority votes of shareholders presenting at the meeting and having voting rights, as follows;**

Approved	202,556,086	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

Agenda Item 8 To consider and approve the change of the Company’s name from Bangkok Terminal Public Company Limited to Be Gistics Public Company Limited

Mr. Thitisak Skulkroo; Acting Chief Executive Officer, assigned Dr. Mongkol Laowarapong; Chief Financial Officer, to clarify the details regarding the change of company’s name from Bangkok Terminal Public Company Limited to Bgistics Public Company Limited.

To comply with the capital increase and the Company’s business in full-range logistic services, the Company would like to propose the meeting to change the company’s name as follows;

	Current Name	New Name
Thai	บริษัท บางปะกง เทอร์มินอล จำกัด (มหาชน)	บริษัท บี จิสติกส์ จำกัด (มหาชน)
English	Bangkok Terminal Public Company Limited	Be Gistics Public Company Limited

Gen. Jongsak Panichkul explained the meeting of the reason to change the Company’s name that, there were 3 reasons; first, the word “Terminal” which means a port in the Company’s name had limit scope of meaning. The new name shall represent wider scope of business of the Company. The second reason was Feng Shui. Lastly, the word “Be” would be a good start for the Company which a Feng Shui master recommended that this name shall bring prosperity to the Company.

In this regard, the Company has reserved a trading symbol “B” with the Stock Exchange.

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the change of the Company’s name from Bangkok Terminal Public Company Limited to Be Gistics Public Company Limited.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights.

Resolution The meeting considered and approved the change of the Company’s name from Bangkok Terminal Public Company Limited to Be Gistics Public Company Limited. The agenda received three-fourth of votes of shareholders presenting at the meeting and having voting rights, as follows;

Approved	202,556,289	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

Note There was 1 shareholders holding 203 shares who attended the meeting during this agenda, which made total of 122 shareholders attending the meeting and holding 202,556,289 shares.

Agenda Item 9 To consider and approve the amendment of Clause 1 of the Memorandum of Association of the Company to be conform with the change of the Company's name

Mr. Thitisak Skulkroo; Acting Chief Executive Officer, informed that, to be consistent with the change of company name, the Company would like to make an amendment of Clause 1 of the Memorandum of Association of the Company as follows;

Old

Clause 1 Company Name "บริษัท บางปะกง เทอร์มินอล จำกัด (มหาชน)"

And the English Name is BANGPAKONG TERMINAL PUBLIC COMPANY LIMITED"

Change to

Clause 1 Company Name "บริษัท บี จิสติกส์ จำกัด (มหาชน)"

And the English Name is BE GISTICS PUBLIC COMPANY LIMITED"

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the amendment of Clause 1 of the Memorandum of Association of the Company to be conform to the change of the Company's name.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights.

Resolution The meeting considered and approved the amendment of Clause 1 of the Memorandum of Association of the Company to be conform to the change of the Company's name. The agenda received three-fourth of votes of shareholders presenting at the meeting and having voting rights, as follows;

Approved	202,556,289	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%

Voided **0 votes equal to** **0.0000%**

Agenda Item 10 To consider and approve the amendment of Clause 1 Clause 2 of the Company's Articles of Association to be conform with the change of the Company's name

Mr. Thitisak Skulkroo; Acting Chief Executive Officer, explained that to be consistent with the change of company name, the Company would like to make an amendment of Clause 1 Clause 2 of the Company's Articles of Association, as follows;

Old

- Clause 1 These Articles of Association shall be called the Articles of Association of Bangpakong Terminal Public Company Limited
- Clause 2 The term "the Company" in these Articles of Association means Bangpakong Terminal Public Company Limited

Change to

- Clause 1 These Articles of Association shall be called the Articles of Association of Be Gistics Public Company Limited
- Clause 2 The term "the Company" in these Articles of Association means Be Gistics Public Company Limited

Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the amendment of Clause 1 Clause 2 of the Company's Articles of Association to be conform to the change of the Company's name.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights.

Resolution The meeting considered and approved the amendment of Clause 1 Clause 2 of the Company's Articles of Association to be conform to the change of the Company's name. The agenda received three-fourth of votes of shareholders presenting at the meeting and having voting rights, as follows;

Approved	202,556,289	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%

Voided

0 votes equal to

0.0000%

Agenda Item 11 To consider and approve the amendment of Company's Logo and Company's Seal

Mr. Thitisak Skulkroo; Acting Chief Executive Officer, informed the meeting that, to be consistent with the change of company name, the Company would like to make an amendment of Company's logo and seal as follows;

From



To



Company Seal- Old



Change to



Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the amendment of Company's Logo and Company's Seal.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required majority votes of shareholders presenting at the meeting and having voting rights.

Resolution **The meeting considered and approved the amendment of Company's Logo and Company's Seal. The agenda received majority votes of shareholders presenting at the meeting and having voting rights, as follows;**

Approved	202,556,289	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

Agenda Item 12 **To consider and approve the amendment of Company's Articles of Association Clause 58 to be conform with the change of the Company's Seal**

Mr. Thitisak Skulkroo; Acting Chief Executive Officer, explained that the Company would like to make an amendment of Company's articles of association Clause 58 to be conform with the change of the Company's seal, with the details as follows;

Article 9

Additional Provisions

Clause 58 The Company's seal is as affixed below



Mr. Thitisak Skulkroo asked whether shareholders would like to ask or express their opinion on the agenda.

No shareholder asked a question.

Since none of shareholders asked a question or express an opinion, Mr. Thitisak Skulkroo then proposed the meeting to approve the amendment of Company's Articles of Association Clause 58 to be conform to the change of the Company's Seal.

Mr. Thitisak Skulkroo informed the meeting that, the agenda required three-fourth of votes from shareholders presenting at the meeting and having voting rights.

Resolution The meeting considered and approved the amendment of Company's Articles of Association Clause 58 to be conform to the change of the Company's Seal. The agenda received three-fourth of votes of shareholders presenting at the meeting and having voting rights, as follows;

Approved	202,556,289	votes equal to	100.0000%
Disapproved	0	votes equal to	0.0000%
Abstained	0	votes equal to	0.0000%
Voided	0	votes equal to	0.0000%

Agenda Item 13 Other matters (if any)

Mr. Thitisak Skulkroo; Acting Chief Executive Officer, asked the shareholders if there was any question or opinion.

Mr. Narong Simaroj, a shareholder, suggested the Company to look for new customers and opportunities from the new hospital in Rayong province which was constructing by General Engineering Public Company Limited. The Company should offer transportation services to transport goods and materials for the construction and acquired new customers. The shareholder then made an inquiry regarding the Company's land.

Mr. Thitisak Skulkroo acknowledged the suggestion and the Company shall consider it later.

As for the Company's land, the Company had 96 rai of land which was utilized as an inland container depot (ICD) and another 60 rai of land located nearby the Company's port.

Mr. Anu Wongsarnkij, a shareholder, asked that after the capital increase and the Company got a major customer, in which direction the Company is leading to and how the EEC project affected the Company. The shareholders added that the Company should arrange a company visit for shareholders to visit the Company and the port in order to understand the Company's business.

Mr. Thitisak Skulkroo answered the question that the Company has been studying the EEC project which would be beneficial to the Company in the future. As for the port, the Company was proceeding appropriate actions for the best efficiency. As for the company visit, the Company might arrange a session close to the Annual General Meeting in April 2018.

Mr. Wiwat Pokesap, a proxy holder, suggested the Company to invite a representative of the private placement investor to be the Company's directors, to support the Company's management and growth.

Mr. Thitisak Skulkroo informed that, MILL would send 2 representatives to become directors of the Company which would be beneficial to the Company's management.

Since there was no further question or comment, Gen. Jongsak Panichkul; Chairman of the Board, thanked the shareholders and declared the meeting adjourned.

The meeting was adjourned at 4.15 p.m.

Best regards,



(Gen. Jongsak Panichkul)
Chairman of the Board



(Ms. Tharada Kooprasit)
Minute Taker