

(F 53-4)
Capital Increase Report Form
Beginstics Public Company Limited
February 28, 2018

We, Beginstics Public Company Limited (The "Company"), hereby report the resolution of the Meeting of the Board of Directors No 2/1018, held on February 27 2018 in respect of a capital reduction/ increase/ share allotment as follows:

1. Capital reduction

The Board of Directors' Meeting passed a resolution approving the registered capital reduction of the company from Baht 957,033,230.80 to Baht 817,483,149.36 by deducting unpaid-up ordinary share of 205,220,708 shares at the par value of Baht 0.68 per share. These shares were issued for right offering per minute of extra ordinary meeting 1/2018. This is required procedure before the company's capital increase procedure.

2. Capital Increase

The Board of Directors' Meeting passed a resolution approving the registered capital increase of the company from Baht 817,483,149.36 to Baht 883,349,453.52 by issuing ordinary share of 96,862,212 shares at the par value of Baht 0.68 per share. Total newly-issued share is THB 65,866,304.16

3. Allotment of new shares

The Board of Directors' Meeting passed a resolution approving the allotment of 96,862,212 ordinary shares with a par value of Baht 0.68, totaling Baht 65,866,304.16 by issuing warrants. Total warrants (existing and newly-issued) must not exceed 50% of the company registered and paid-up shares. Details are as follow.

Details of allotment

Allotted to	No. of shares	Ratio	Offering Price (THB)	Subscription and settlement	Remark
Reservation for exercise warrant 4 (BTC-W4) which will be issued and offered to the existing shareholders	96,862,212	9 ordinary share : 1 unit of warrant	0.00 บาท	-	Note 1-2

Note:

1. Determined the shareholders' name by closing the registration book on May 10, 2018.
2. Any fraction from the calculation shall be disregarded.

The Board of Directors or the person who are authorized by the Board of Directors is empowered to determine conditions and other details of warrants including the date of issuance and also to negotiate and sign any relevant documents and agreements and perform any other necessary actions related to the Warrants and the issuance as well as applying for ordinary shares which are issued due to the exercise of the conversion right of Warrants in the SET and also apply for an approval from relevant authorities and performing any other necessary actions related to the issuance of the Warrants.

4. Set up date of annual general shareholders meeting to approve capital reduction, capital increase, and allotment of new shares

Set up date of annual general shareholders meeting 1/2018 on Friday 27 April, 2018 at 13:30 Jasmine Grande Residence Hotel (Rama 4) address 4338 Rama 4 road Kwang Pra-kanong Khet Klong-toey Bangkok 10110.

The company will establish the list of shareholders who are entitled to attend the Annual General Shareholders Meeting, to subscribe warrants and new share issuance (Record Date) by closing the registration book on March 14, 2018.

5. Approval of the capital increase/ share allotment by the relevant governmental agency and conditions thereto (If any)
 - None –
6. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase:
 - 6.1. To offer existing shareholders to exercise BTC-W4.
 - 6.2. The receiving proceeds from offering new shares will use for working capital, business expansion and reserve for new investment in the future
7. Benefits which the Company will receive from the capital increase/ share allotment:
 - 7.1. Strengthen the Company's financial position.
 - 7.2. Be able to expand the Company's businesses
8. Benefits which the shareholders will receive from the capital increase/allotment:
 - 8.1. The company's financial structure will increase the value of shares of the Company in the future.
 - 8.2. Expected higher operating profit and dividend payment.
9. Other details necessary for shareholders to approve the capital increase/share allotment.
The details of issuance and offering the Company's warrant BTC-W4 is attached.
10. Schedule of action where the Board of Directors of the Company passes the resolution approving the capital increase or allotment of new shares

10.1. Board of directors meeting 2/2018	February 27, 2018
10.2. Record date to determine the name of shareholders who are entitled to attend the annual general shareholders meeting.	March 14, 2018
10.3. Determined the shareholders' name who is entitled BTC-W4 by closing the registration book	May 10, 2018

The Company hereby certified that the information contained in this report form is true and complete in all respects.

Sincerely yours,

Mr. Thitisak Skulkroo
Chairman of Executive Committee and Chief Executive Officer (Acting)